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October 7, 2010

**CERTIFIED MAIL**  
**RETURN RECEIPT REQUESTED**

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

*Re: South Dakota Conservancy District State Revolving Fund Program  
Bond Anticipation Notes, Series 2010*

Dear Sir or Madam:

Enclosed please find an original and copy of an executed Bond Information Statement, State of South Dakota, SDCL 6-SB-19, along with our check for the \$10.00 Filing Fee.

Please acknowledge receipt and filing of this issue by stamping the duplicate of the Bond Information Statement form and returning it to me in the enclosed stamped, self-addressed envelope.

Very truly yours,

  
Sally M. Manson  
Legal Assistant

SMM:encl.

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**OCT 12 2010**  
**S.D. SEC. OF STATE**

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Perkins Coie LLP and Affiliates

BOND INFORMATION STATEMENT  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State      FILING FEE: \$10.00  
State Capitol  
500 East Capitol  
Pierre, South Dakota 57501-5077  
TELEPHONE: (605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Notes of any type shall file with the Secretary of State a bond information statement concerning each issue of Notes.

1. Name of issuer: South Dakota Conservancy District (the "District").
2. Designation of issue State Revolving Fund Program Bond Anticipation Notes, Series 2010.
3. Date of issue: September 8, 2010.
4. Purpose of issue: To pay a portion of the redemption price of the District's \$55,000,000 State Revolving Fund Program Bond Anticipation Notes, Series 2009 (the "Series 2009 Notes") which mature on September 10, 2010. The Series 2009 Notes were issued to provide funds to make Loans to public entities and other owners of public water systems in the State of South Dakota for the purpose of financing and refinancing drinking water facilities and other environmental projects.
5. Type of bond: State Revolving Fund Program Bond Anticipation Notes – Registered.
6. Principal amount and denomination of bond: \$54,330,000 aggregate principal amount to be issued in the initial denomination of \$100,000 or any integral multiple of \$5,000.
7. Paying dates of principal and interest:  
Principal: All payable on September 30, 2011.  
Interest: Payable on March 31, 2011 and on September 30, 2011 at the rate of 1.75% per annum.
8. Amortization schedule: All principal is payable on September 30, 2011.

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**2074802**

9. Interest rate or rates, including total aggregate interest cost:

Interest rate or rates: Fixed: 1.75%.

Total aggregate interest costs: \$1,008,877.92.

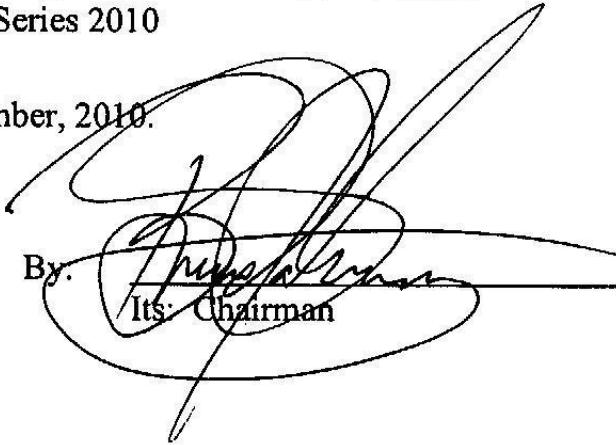
Average coupon rate costs: 1.75%.

This is to certify that the above information pertaining to the

**\$54,330,000**

**South Dakota Conservancy District  
State Revolving Fund Program Bond Anticipation Notes  
Series 2010**

is true and correct on this 8th day of September, 2010.

By: 

Its: Chairman